

## Keep It, Tweak It, Try It, or Trash It? A Fundraising Planning Exercise

- Keep It! if it raises a lot of money and is also a good use of staff time and resources
- Tweak It! if you could raise significantly more money, if you did things a little bit differently
- Try It! if a new activity has potentially high returns and relatively low investments of time/money
- Trash It! if you're doing things that take a lot of time/money and don't bring in a lot of money

| How do you raise money? (check all that apply) | How much do you typically raise from each activity? | What's your investment? (Hi/Med/Lo) | How much (or how much more) could you raise? |
|--|---|-------------------------------------|--|
|  |   | Time Cost                           |  |
| Board Giving Campaign                          | \$  |                                     | \$   |
| Challenge Gifts/Grants                         | \$  |                                     | \$   |
| Corporate Sponsorships                         | \$  |                                     | \$   |
| Crowd Funding Campaign                         | \$  |                                     | \$   |
| Direct Mail Appeals/Campaigns                  | \$  |                                     | \$   |
| Email Appeals/Campaigns                        | \$  |                                     | \$   |
| Fees for Service, Tuition, etc.                | \$  |                                     | \$   |
| Foundation Grants                              | \$  |                                     | \$   |
| Giving Day Campaign                            | \$  |                                     | \$   |
| Government Grants/Contracts                    | \$  |                                     | \$   |
| Lapsed Donors/Renewal Campaign                 | \$  |                                     | \$   |
| Online Giving Campaign                         | \$  |                                     | \$   |
| Major Gift Campaign                            | \$  |                                     | \$   |
| Matching Gifts/Grants                          | \$  |                                     | \$   |
| Membership Campaign                            | \$  |                                     | \$   |
| Monthly Giving Campaign                        | \$  |                                     | \$   |
| Peer-to-Peer Campaign                          | \$  |                                     | \$   |
| Planned Giving Campaign                        | \$  |                                     | \$   |
| Sales (Tickets, Merchandise, etc.)             | \$  |                                     | \$   |
| Special Events (Galas, Golf, etc.)             | \$  |                                     | \$   |
| Staff Giving Campaign                          | \$  |                                     | \$   |
| Volunteer Giving Campaign                      | \$  |                                     | \$   |

Need help creating your fundraising plan? Contact us today! info@thirdsectorconsulting.com | 406.551.6200